

Time	Adviser tech	Digital ecosystems	Strategic mindset	Tomorrow's world	
8:45 am – 9:30 am	Kickstart your day: registration, breakfast and exhibitor showcase				
9:30 am – 10:30 am	Driving the future: intelliflo strategic updates Stay informed with the latest updates and news from our CEO, Nick Eatock. Discover insights, strategic directions, and exciting developments that are shaping the future of our industry.				
10:30 am – 11:00 am	What's keeping advisers awake at night? George Cliff (Clever IM) Explore how Clever Investment Management is using a rules-based and tech-driven approach to portfolio management, and how this gives peace of mind to clients during difficult market periods.				
11:00 am – 11:30 am: Energise & connect – mid-morning refreshments, networking, & exhibitor showcase					
11:30 am – 12 noon	intelliflo latest innovations Join intelliflo to hear more details about this key solution with the joint venture partner on stage.	The future of advice: how AI is evolving job roles Alan Gurung (AdvisoryAI) intelliflo customer intelliflo facilitator	Retirement income: psychology, security and software solutions Dr Greg Davies (Oxford Risk) Martin Lines (JUST Group) Damian Fantato (Financial Adviser & Asset Allocator)	<div>↓</div> <div>Tomorrow's world</div> <div>Join us for dynamic demos of future intelliflo innovations coming soon</div> <div><div><div>eAdviser for you</div><div>Tasks and workflows update</div><div>Client portal enhancements</div><div>wealthlink – what's next</div><div>Dynamic integration(s)</div><div>'New look' portfolio reports</div></div></div>	
12:15 pm – 12:45 pm	Cracking the code of client engagement Cathi Harrison (Verve) intelliflo customers	Super-charge your compliance processes – reduce costs by 35% Garry Evans (Recordsure) Ian Plumptre (Attivo) Cathy Davies (intelliflo)	Selling your business? 'Profit is King' Victoria Hicks (Melo) Rob Hudson (JUST Group) Matt Jeffrey (Wavestone)		
12:45 pm – 2:00 pm: Refuel & network – lunch break, networking, & exhibitor showcase					
1:15 pm – 1:45 pm	intelliflo 'Today's world' Discover the latest adviser lifecycle functionality for adoption today!				
2:00 pm – 2:30 pm	intelliflo video Kate McManus (intelliflo) Hear about intelliflo video powered by Money Alive and supported by key providers for your clients.	Getting tech & AI to drive efficiencies and generate better client outcomes Joseph Twigg (Aveni) Thomas Hogg (Timeline) Lois Vallely (Money Marketing)	Portfolio management in the current environment – how does US tech fit in? Ben Gutteridge (Invesco)		
2:45 pm – 3:15 pm	Embracing wealthlink: transforming client engagement and connectivity Nick Barnes (intelliflo) wealthlink from early adopters covering the why, what and how.	Automation advantage – how digital ecosystems are transforming advice Chris Hudson (M&G) Rowan Whittington (Dynamic Planner) Sahar Nirez (Professional Adviser)	Future-proofing your data: keeping AI and you honest TBC		
3:15 pm – 3:45 pm: Energise & connect – afternoon refreshments, networking & exhibitor showcase					
3:45 pm – 5:00 pm	Special guest speaker: Claire Williams Don't miss the chance to hear from Claire Williams, former Deputy Team Principal for the Williams Formula 1 team as she shares her incredible journey in the high-octane world of motorsport. Claire will delve into the high secrets of building and leading a high-performance team, making strategic decisions under pressure, and embracing innovation to stay ahead of the competition.				
5:00 pm: Networking drinks – Let's toast to innovation, collaboration, and the exciting future of fintech!					