

intelliflo



→  
Flexible trading, rebalancing  
and order management solutions  
that help **remove complexity**

## We offer two options to help you achieve your goals.

Whether you have the internal resources to do it yourself or want to save time and outsource it to us, you can discover and embrace better ways of working with our award-winning trading, rebalancing and order management capabilities.

### Insource

#### Do it yourself



##### More control

Make decisions more efficiently through an intuitive user experience and personalized training support.



##### Customized growth

Our user-customized modular solution is flexible and scales with you as you grow.



##### Agile market response

Respond quickly to market movements with the ability to direct trades across thousands of portfolios.

### Outsource

#### We do it for you



##### More time

We handle middle and back office functions so you can focus on what matter most, your clients.



##### Access to experts

With extensive experience, our team can help you navigate the complexities of running your own business.



##### Lower costs

Outsourcing can often be a more efficient and cost-effective solution.

## Both powered by

**intelliflo** redblack

No matter which option you choose, our award-winning intelliflo redblack helps provide comprehensive rebalancing and trading capabilities with portfolio management and order management. When choosing our outsourced option, our professionals use intelliflo redblack to power your trading and rebalancing.

### Find out more

[sales@intelliflo.com](mailto:sales@intelliflo.com)

We offer potential discounts to clients who use qualifying Invesco models or funds for a portion of accounts.

intelliflo redblack is an indirect and wholly owned subsidiary of Invesco Ltd. Models are offered through Invesco Advisers, Inc.

WealthManagement.com 2022 Industry Awards Winner for Cloud-Based Multi-Custodian Rebalancing and Trading Solution

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